

GLOBAL INDICES

Index	Last Price	%Chg
NASDAQ	22872	-1.21
GIFT NIFTY	25557	-0.42
NIKKEI 225	58753	0.29
HANGSENG	26381	-1.46

CURRENCY SPOT RATE

Currency Pair	Last Price	%Chg
USD/INR	91.05	-0.04
JPY /INR	58.52	1.77
GBP/INR	123.26	0.10
EUR/INR	107.69	0.20

INDIAN INDICES

Index	Prev. Close	%Chg
NIFTY	25490	0.03
SENSEX	82232	-0.05
NIFTY BANK	61149	0.17

MCX

Commodity	Prev. Close	% Chg
GOLD	160100	0.24
SILVER	266500	2.63
ZINC	327.40	0.14
CRUDE OIL	5990	0.02
NATURAL GAS	258.40	0.51
ALUMINIUM	317	0.05
COPPER	1210	0.28
LEAD	189.70	0.13

INDIAN ADRs

Company	Last Price	%Chg
WIPRO	2.25	2.27
INFY	14.70	3.23
DR REDDY	14.58	-0.14
HDFCBANK	32.00	-0.47
ICICIBANK	30.75	-0.65

STOCK TO WATCH

MSTC The company has become the lowest bidder for a tender hosted by Coal India on the GeM portal for the appointment of an external service provider to conduct linkage auctions for the non-regulated sector (NRS) for three years. **Jio Financial Services** The company has subscribed to and has been allotted 3.35 crore equity shares of Jio Credit, its wholly owned subsidiary (a non-banking financial company), for cash at a premium of Rs 585.70 per equity share, aggregating Rs 1,999.88 crore. Jio Credit will utilise the amount to fund its business operations. **Indian Oil Corporation** The board will meet on March 6 to consider a second interim dividend for FY26.

TOP NEWS

IRFC shares fall 4% to hit fresh 52-week low as govt to offload up to 4% stake via OFS .

Fintech stocks slip; Pine Labs falls 3%, One Mobikwik down 1% after report on Apple Pay's India plans .

Tejas Networks shares rise 12% as firm announces deal to supply 5G radio .

Cholamandalam Investment shares fall 2.5% as Vellayan Subbiah to exit as part of Murugappa family settlement .

Ola Electric shares rise over 1% even as Goldman Sachs slashes target price by 50% .

E2E Networks shares rise 2.5% as QIP launched at floor price of Rs 2,630 per share .

ADIA, Kedaara Capital, Ashoka WhiteOak among 12 investors buying 3.8% stake in CP Plus; promoter, Dixon offload 5.8% shares .

Solar stocks in pain on Trump's 126% tariff shock but experts see limited long-term impact .